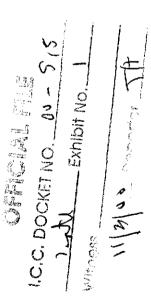
ESS.COM Profit & Loss

April through September 2000

	Apr - Sep '00
Ordinary Income/Expense	′
Income	41.70
Interest MCI Commissions	41.70 273,619.97
Operator Services	86,851.29
Trucker One Plus	1,115,596.49
Wireless Phone Income	3,293.53
Total Income	1,479,402.98
Cost of Goods Sold	
Cell Phones	11,220.75
Dial Around	40,875.37
Network Charges	195,135.02
Total COGS	247,231.14
Gross Profit	1,232,171.84
Expense	
ADP Fees	1,002.66
Automobile Expense	130.70 101,314.73
Bad Debt Expense Bank Service Charges	949.05
Billing Fees - LEC	12,138.17
Billing Fees - USBI	8,431.95
Directory Services - 0+	249.48
Email/Internet Connection	528.95
Employ Advertising - Trucker	134.73
Employee Insurance	44.070.40
Healthcare	11,678.10 4,255.00
Trucker Healthcare	
Total Employee Insurance	15,933.10
Equipment Rental Insurance	1,159.36
Disability Insurance	722.93
Liability Insurance	3,827.50
Total Insurance	4,550.43
Interest Expense	
Finance Charge	3,577.67
Total Interest Expense	3,577.67
Licenses and Permits	815.00
Literature - Trucker	486.74
Maintenance - Equipment	20,872.00 4,490.58
Office Supplies Office Supplies - Trucker	712.40
Outside Services	20,923.11
Parking/Tolls	589.00
Payphone Commissions	30,769.21
Payroll Tax Expense	14,954.95
Payroll Tax Expense - Trucker	14,928.50
Postage and Delivery	1,421.95 2,685.00
Professional Development Professional Fees	2,000.00
Professional Fees Accounting	375.00
Consulting	127,705.32
Legal Fees	107,531.23
Total Professional Fees	235,611.55
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ESS.COM Profit & Loss

April through September 2000

	Apr - Sep '00
Promotional Items - Trucker Rent Rent - Switch Rent Furniture - Baltimore Salary Expense Salary Expense - Trucker Div. Tariffs Taxes Telephone Telephone - Trucker	2,250.90 24,485.40 63,677.04 6,685.80 218,969.75 124,200.61 32,000.00 175.00
Telephone - Other	7,059.40
Total Telephone Telephone - Cellular Trade Shows Travel & Ent Entertainment Lodging	2,058.35 450.00 21,859.82 4,554.43
Meals Travel	3,043.78 10,369.57
Total Travel & Ent	39,827.60
Truck Stop Space Rental Trucker Expense Uncategorized Expenses Utilities	24,649.00 47,000.00 0.00
Gas and Electric	946.41
Total Utilities	946.41
Zero Plus connection	1,144.00
Total Expense	1,101,040.73
Net Ordinary Income	131,131.11
Net Income	131,131.11

ESS.COM LLC

Balance Sheet

As of September 30, 2000

•	Sep 30, '00
ASSETS	
Current Assets Checking/Savings Bank One Checking	300.00
Checking Money Market Petty Cash	13,457.81 34.05 300.00
Total Checking/Savings	14,091.86
Accounts Receivable Accounts Receivable Bad Debt Reserve Short Term Dilution Reserve Accounts Receivable - Other	-66,100.00 -66,100.00 892,743.66
Total Accounts Receivable	760,543.66
Total Accounts Receivable	760,543.66
Other Current Assets Employee Advances Advances - Gary Downs Employee Advance - Bruce Lucast Employee Advances - Other	4,000.00 450.00 39,001.09
Total Employee Advances	43,451.09
Total Other Current Assets	43,451.09
Total Current Assets	818,086.61
Fixed Assets Computer Equipment Office Equipment	13,333.39 3,184.37
Total Fixed Assets	16,517.76
Other Assets Deposits BG&E Deposit Deposits - Cell Phones Real Estate Deposits	877.00 125.00 11,194.92
Total Deposits	12,196.92
Trucker Assets Trucker Customer List	300,000.00 700,000.00
Total Other Assets	1,012,196.92
TOTAL ASSETS	1,846,801.29
LIABILITIES & EQUITY Liabilities Current Liabilities Accounts Payable	
Accounts Payable	13,575.80
Total Accounts Payable	13,575.80
Other Current Liabilities Direct Bill Deposits Deposit Jesse Hudson Deposit Robert Musser	50.00 50.00
Total Direct Bill Deposits	100.00

ESS.COM LLC Balance Sheet

As of September 30, 2000

	Sep 30, '00
Employee Loans - Hanley	10,000.00
Federal Withholding tax	4,349.49
MCI Payable - Brough	29,337.89
MCI Payabl∋ - Finger Lakes	40,951.23
MCI Payable - Gary Downs	10,000.00
Note Payable - Fusion	178,979.41
Note Payable - Trucker Phone Co	280,000.00
Note Payable - USBI	465,073.31
Payroll Taxes Owed	2,390.62
State Withholding Tax	912.43
Total Other Current Liabilities	1,022,094.38
Total Current Liabilities	1,035,670.18
Long Term Liabilities	
Fusion Note	, 600,000.00
Note Payable - Doug Brough	00.000,08
Total Long Term Liabilities	680,000.00
Total Liabilities	1,715,670.18
Equity	
Net Income	131,131.11
Total Equity	131,131.11
TOTAL LIABILITIES & EQUITY	1,846,801.29